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Mats Rooth

PRACTISE

Mats Rooth specialises in finance and restructurings, advising Nordic and international companies and investors as borrowers and Nordic and international institutions as lenders on a wide variety of transactions that involve financing, refinancing and restructuring.

EXPERIENCE

Mr. Rooth is a founding partner of the firm. From 2007-2013, Mr. Rooth was a partner at the Stockholm office of Ashurst. Prior to that, he spent 8 years as legal counsel at SEB Merchant Banking in Stockholm. Mr. Rooth began his legal career as an associate at Vinge in Stockholm (1994-1998).

PROFESSIONAL RECOGNITION

Mr. Rooth is ranked as a leading banking & finance and restructuring & insolvency lawyer by Chambers Europe (2015 edition) and a leading banking and finance lawyer by Euromoney's IFLR 1000 in *The Guide to the World's Leading Financial Law Firms* (2015 edition), and is a recommended banking and finance lawyer in The Legal 500 Europe.

EDUCATION

Cambridge University, Trinity College (L.L.M. 1994)
University of Oslo, Scandinavian Institute for Maritime Law (1991)
University of Stockholm (L.L.M. 1990)

BAR ADMISSIONS

Sweden

REPRESENTATIVE TRANSACTIONS*

EQT IV on its acquisition finance facilities for the funding of the acquisition of Evidensia Djursjukvård

Funds advised by H.I.G. Europe on its English law governed acquisition finance facilities for the funding of the acquisition of Fågelviksgruppen Förvaltning (FVG)

Proventus Capital Partners as arranger, agent, security agent and lender on the English law governed multi-cross border EUR 25 million senior secured term loan to 066 Fast Ferry Leasing Limited

Proventus Capital Partners as arranger, underwriter, agent, security agent and lender on the English law governed multi-cross border USD 40 million senior secured loan facility to Meltwater

Proventus Capital Partners as mezzanine arranger, underwriter and lender on the English law governed multi-cross border EUR 23 million junior debt facility and as lender under the English law governed EUR 65 million senior facility arranged by Deutsche Bank AG to Bilcare Research AG

Cederroth and funds managed by CapMan Plc and Litorina Capital on the refinancing of Cederroth's credit facilities and CapMan's and Litorina's 2008 acquisition finance facilities

SEB as super senior working capital provider in connection with Bridgepoint Development Capital's acquisition of KGH Customs

AB Altor/Orchid on its English law governed US cross-border senior and mezzanine financing of its add on acquisition of Proteus

Co-Com as Senior Lenders on an English law governed cross-border restructuring of a private equity owned international business

Altor on its English law governed US cross-border senior and mezzanine financing of the acquisition of Orchid

CDON in respect of the financing of its public bid for Trettio

Hemfosa on a real estate acquisition finance facility arranged by SEB

Nordea and SEB as Senior Arrangers on the financing of HG Capital's acquisition of Frösunda

Proventus as Senior Arranger on the financing of Strax

Skanska on the English law governed financing of the PPP project Nya Karolinska

Nordic Capital on the cross-border financing of its public bid for Munters

SEB, Nordea, Swedbank and DnBNor as Senior Arrangers on the English law governed cross-border financing of Nordic Capital's acquisition of Handicare

Nordea on the English law governed cross-border financing of Triton's acquisition of Ovako

Multinational corporation as borrower on its English law governed crossborder restructuring and refinancing of certain credit facilities

Nordea and SEB as Senior Arrangers on the English law governed crossborder refinancing of Point, a portfolio company of Nordic Capital

Co-Com as Mezzanine Lenders on a English law governed cross-border restructuring of a private equity owned international business

Senior Lenders and Co-Com for the Senior Lenders, on an English law governed cross-border restructuring of a private equity owned international business

SEB and Nordea as Senior Arrangers on the financing of Segulah's acquisition of part of Apoteket

The Mezzanine Lenders and other deeply subordinated Lenders on the restructuring of a private equity owned business

Cinven on the English law governed financing of its acquisition of Coor Service Management

SEB as Senior Lender in connection with a bridge financing of certain assets of Nordic Capital

**The selection of representative transactions includes the representation of clients while practising at other firms.*